



“Night School” for Boards

Investment Strategies for Boards

Nonprofit Chamber of Service

Firm-wide director and Principal of BKD’s Wealth Advisor’s Benefit Plan Consulting practice, *Steve Toomey* (CIMA) oversees the Kansas City and St. Louis regional practices of BKD Wealth Advisors. He has published numerous equity research reports in several national financial publications. Session shall provide an overview for creating an Investment Policy Statement and asset allocation guidelines and will be joined by executives of several local community foundations focusing on building an endowment.

DATE: September 30, 2010 **TIME:** 6:00 PM– 7:15 PM

LOCATION: Sedgwick County Department of Human Services
635 N. Main, Wichita

PRESENTER: Steve Toomey, BKD, LLP

Please Register the following Attendees for Investment Strategies for Boards:

September 30, 2010, 6:00 PM—7:15 PM

Location: Sedgwick County department of Human Services
635 N. Main, Wichita

Cost: \$15 Members/ \$60 Non-Members

Name: _____ E-Mail: _____
(Include Title)

Name: _____ E-Mail: _____
(Include Title)

Name: _____ E-Mail: _____
(Include Title)

Name: _____ E-Mail: _____
(Include Title)

ORGANIZATION: _____

Number of Member Attendees _____ x \$15= _____ Enclosed
Number of Non-Member Attendees _____ x \$60= _____ Enclosed



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